THE COVENTRY GROUP

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FACSIMILE TRANSMITTAL

To:

Bruce Hlavacek

DATE:

30 October 1996

COMPANY:

Wiedemann & Johnson Company

FAX:

214-528-1969

PHONE:

RE:

Winn-Dixie

TOTAL PAGES INCLUDING THIS TRANSMITTAL:

- 14

Bruce - Here is a very rough beginning of the booklet we are preparing for Winn-Dixie. A section on Dead Peasants remains to be written, and Peggy is preparing sample journal entries for various scenarios.

We need to discuss whether we should present anything to WD before AIG agrees to it. I'm out tomorrow. More on Friday.

LJK

Pegay Journal wip III

EXHIBIT J 307

DOCKET NO 26236-95 27027-96 & 5383-97 WJ 826

WD00029

Lewrence J. Kramer, Vice President and General Counsel